

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

April 21, 2004

REGISTRATION NO.: 24560

BONDS ISSUED BY: Warrensburg R-VI School District

AMOUNT OF ISSUE: \$2,000,000.00

DATE OF ISSUE: April 15, 2004

PURPOSE OF BONDS: Crossover refunding the Refunded Bonds, Series 1997

COUNTY: of Johnson

MONTH OF MATURITY: March

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.625%	\$ 110,000.00	03/01/2006
2.625%	115,000.00	03/01/2007
2.625%	115,000.00	03/01/2008
3.000%	155,000.00	03/01/2009
3.125%	175,000.00	03/01/2010
3.200%	180,000.00	03/01/2011
3.400%	1,150,000.00	03/01/2012

ARE BONDS CALLABLE: Bonds maturing on March 1, 2012 may be redeemed on and after March 1, 2011 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$1,982,801.85

INTEREST RATE: 3.4224%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable